

Chapter Meeting Reports

January 2007

| <u>CHAPTER</u> | <u>MEET DATE</u> | <u># Attend</u> | <u>CEU's</u> | <u>Promote NACBA</u> | <u>SUBMITTED BY</u> |
|---|---|-----------------|--------------|--------------------------|-----------------------|
| ALABAMA CAPITOL CITY CHAPTER | 01/04/2007 | 5 | No | Yes | Dr. Lonny Harden |
| Speaker(s): | George King and Randy Driggers | | | | |
| Topic: | Financial and Estate Planning | | | | |
| Topic Description: | The various ways a person can leave contributions with charitable organizations such as churches, set up proper wills and manage their estates. | | | | |
| CAROLINA CHAPTER | 01/11/2007 | 4 | Yes | No | Darrell Roland |
| Speaker(s): | Richard Hammer | | | | |
| Topic: | Church Law & Legal | | | | |
| Topic Description: | WE joined the Palmetto Chapter's Tele-Conference | | | | |
| CENTRAL FLORIDA CHAPTER | 01/18/2007 | 26 | Yes | Yes | Cynthia B. McInvale |
| Speaker(s): | Michael Batts, CPA | | | | |
| Topic: | A Briefing on New Tax Developments Affecting Churches | | | | |
| Topic Description: | Discussion on Pension Protection Act of 2006; IRS highly-accelerated political activity compliance initiative; automatic excess benefit transactions; corporate structure trends in non-profits; protecting the church with state property appraisers | | | | |
| CENTRAL INDIANA CHAPTER | 01/17/2007 | 18 | No | Yes | Melissa M. Winslow |
| Speaker(s): | Jack Taylor | | | | |
| Topic: | State of the Association Address | | | | |
| Topic Description: | The address referenced current national membership levels, web casts, compensation survey, 2007 conference, FCBA certification retention, governance and key leader training. | | | | |
| CHARLOTTE-METRO CHAPTER | 01/17/2007 | 38 | No | Yes | Dan Woodall |
| Speaker(s): | Dr. James Cobble | | | | |
| Topic: | Hot N. C. Topics and National Legal Updates | | | | |
| Topic Description: | Topics specific to N. C. which would be of interest to church administrators were discussed in detail and legal updates for both N. C. and the nation were presented. | | | | |
| CHICAGO CHAPTER | 01/18/2007 | 46 | No | Yes | Lauralyn Theodore |
| Speaker(s): | Earl Myler and Mike Hankins | | | | |
| Topic: | People, Space, Time and Money" presented by Myler Church Building Systems | | | | |
| Topic Description: | Planners · Designers Theyl discussed how to manage the P,S,T,M when trying to determine what is needed and is expansion necessary. Also—information on how to find the right vendors (A&E firms etc.) to be assured you get what you want and need and who should be involved | | | | |
| COLORADO PIKES PEAK CHAPTER | 01/25/2007 | 8 | No | No | Kathryn Vander Meulen |
| Speaker(s): | multiple HR professionals | | | | |
| Topic: | Human Resources | | | | |

| <u>CHAPTER</u> | <u>MEET DATE</u> | <u># Attend</u> | <u>CEU's</u> | <u>Promote NACBA</u> | <u>SUBMITTED BY</u> |
|--|--|-----------------|--------------|--------------------------|---------------------|
| Topic Description: | We co-hosted a half day workshop with a local HR group on various topics. | | | | |
| COLUMBUS - CENTRAL OHIO CHAPTER | 01/18/2007 | 35 | No | No | David Bowersox |
| Speaker(s): | Member Forum | | | | |
| Topic: | Volunteers - Recruiting and Management | | | | |
| Topic Description: | Attendees shared best practices for recruiting, retaining and managing volunteers in their churches | | | | |
| DC METRO CHAPTER | 01/18/2007 | 15 | No | Yes | Timothy Frink |
| Speaker(s): | Bill Clark | | | | |
| Topic: | Computer networking | | | | |
| Topic Description: | Bill brought two members of his church to discuss the various aspects of computer networking. | | | | |
| GREATER CINCINNATI CHAPTER | 01/11/2007 | 12 | No | Yes | Dick Trotter |
| Speaker(s): | Craig Fairweather/Bud Jones | | | | |
| Topic: | Landscaping Highlights | | | | |
| Topic Description: | JANUARY MEETING | | | | |
| | The January meeting was held at Anderson Hills UMC on January 11. Our program was presented by Jeff Jones and Craig Fairweather of Bud Jones and Sons Landscaping Services. As we head into the Spring (yes, it is coming), we wanted to p | | | | |
| GREATER DAYTON CHAPTER | 01/04/2007 | 11 | No | Yes | Frank McQuarry |
| Speaker(s): | Sandy Williams | | | | |
| Topic: | HelpLink 2-1-1 Forming a partnership for benevolence | | | | |
| Topic Description: | Sandy spoke to the group about providing referrals for benevolence and how her agency could partner with the local church. | | | | |
| GREATER FORT WORTH CHAPTER | 01/18/2007 | 0 | No | No | Vicki Morgan |
| Speaker(s): | Frank Sommerville | | | | |
| Topic: | tax laws | | | | |
| Topic Description: | Meeting Cancelled due to inclement weather | | | | |
| GREATER KANSAS CITY CHAPTER | 01/16/2007 | 19 | No | Yes | Debbie Miller |
| Speaker(s): | Kandy Jackson | | | | |
| Topic: | Self-Care for Church Administrators | | | | |
| Topic Description: | Kandy reminded us that God has promised to give us everything we need to accomplish what he's called us to do. We need to avoid over-scheduling, make sure our quiet time is a priority, and keep God at the center of our lives. | | | | |
| HIGH PLAINS CHAPTER | 01/30/2007 | 7 | No | No | Dave Anderson |
| Speaker(s): | Group Discussion | | | | |
| Topic: | Benevolence Policies and Practices | | | | |

| <u>CHAPTER</u> | <u>MEET DATE</u> | <u># Attend</u> | <u>CEU's</u> | <u>Promote NACBA</u> | <u>SUBMITTED BY</u> |
|-------------------------------|--|-----------------|--------------|--------------------------|----------------------------------|
| Topic Description: | A good discussion was held regarding benevolence policies administered by the various churches and the numerous challenges associated with the creation of and ongoing administration of such policies. | | | | |
| KENTUCKY CHAPTER | 01/18/2007 | 8 | Yes | Yes | Jim Murphy |
| Speaker(s): | Jim Murphy | | | | |
| Topic: | Disaster Preparedness | | | | |
| Topic Description: | We examined ways the church should prepare for disasters that happen when persons are at church, ways the church could help members be prepared at home, and ways the church could partner with the Red Cross in the community. | | | | |
| MUSIC CITY CHAPTER | 01/11/2007 | 16 | No | Yes | Kitty Montross |
| Speaker(s): | Patrick McKeller | | | | |
| Topic: | Security | | | | |
| Topic Description: | Patrick McKeller has a security consulting firm. He has background with the military security and with the Tennessee Bureau of Investigating. He covered security topics including police or security , mag lock doors, background checks, "packing" guns, etc | | | | |
| NORTH ATLANTA CHAPTER | 01/11/2007 | 18 | No | Yes | Jim Boyea |
| Speaker(s): | Jim Boyea | | | | |
| Topic: | Where do we go from here? | | | | |
| Topic Description: | An indepth discussion of where the Chapter would like to go in the future. | | | | |
| PALMETTO CHAPTER | 01/11/2007 | 61 | Yes | Yes | Ted Dankovich, Chapter President |
| Speaker(s): | Richard Hammar | | | | |
| Topic: | 2006 & 2007 Church Tax Law Update | | | | |
| Topic Description: | 2006 year-end compliance & tax reporting requirements; 2007 pending legislation update for churches;donation substantiation rules, 2006 Pension Reform - direct giving from IRA's, accountable reimbursement plans; Pastoral tax laws & benefits and more! | | | | |
| ROCHESTER AREA CHAPTER | 01/05/2007 | 6 | No | Yes | John Carlson |
| Speaker(s): | | | | | |
| Topic: | Annual Christmas/New Year's celebration luncheon. | | | | |
| Topic Description: | Roundtable; celebration. | | | | |
| ROCHESTER AREA CHAPTER | 01/05/2007 | 6 | No | Yes | John Carlson |
| Speaker(s): | | | | | |
| Topic: | Holiday luncheon/roundtable discussion. | | | | |
| Topic Description: | | | | | |
| ROCKY TOP CHAPTER | 01/18/2007 | 20 | No | No | |
| Speaker(s): | | | | | |
| Topic: | Event Scheduling | | | | |
| Topic Description: | Round table discussion of members about methods, fees, software, set-ups, etc. for scheduling events/rooms/equipment | | | | |

| <u>CHAPTER</u> | <u>MEET DATE</u> | <u># Attend</u> | <u>CEU's</u> | <u>Promote NACBA</u> | <u>SUBMITTED BY</u> |
|---------------------------------------|--|-----------------|--------------|--------------------------|---------------------|
| SACRAMENTO VALLEY CHAPTER | 01/18/2007 | 0 | No | Yes | Mike Klockenbrink |
| Speaker(s): | Mike Klockenbrink | | | | |
| Topic: | January Kick-off | | | | |
| Topic Description: | Site selections and topics for monthly meetings. Working on our Popeye moment. What can't we stanz no more. we have decided to take on a regional project to help the local church in the Sacramento Region. This is a collaborative effort with the Chapter. | | | | |
| SOUTH PUGET SOUND CHAPTER | 01/18/2007 | 22 | Yes | Yes | Carol Cooper, FCBA |
| Speaker(s): | Rick Battershell, CPA | | | | |
| Topic: | Tax Issues and Updates for Churches | | | | |
| Topic Description: | Latest information on charitable giving, cash and personal property gifts, IRAs, health savings accounts, and IRS information. | | | | |
| TEXAS CAPITAL AREA CHAPTER | 01/11/2007 | 39 | No | Yes | Clifteen Samuelson |
| Speaker(s): | Dick Bggett | | | | |
| Topic: | HR Seminar | | | | |
| Topic Description: | New Wage & Hour Law: Exempt & Non Exempt personnel, Understanding Overtime and Comp pay, and other HR Issues. | | | | |

Total Chapters Reporting: **24**

Total Chapter Attendance for the Month: **440**